

## CXO FORUM CRITERIA FOR MEMBERSHIP

SEND YOUR COMPLETED APPLICATION AND AN EXECUTIVE BIOGRAPHY TO:  
[newmemberships@cxoforum.com](mailto:newmemberships@cxoforum.com)

To qualify for and maintain membership, the applicant must:

1. Be a CEO or other C level officer;
2. Commit to attending CXO Forum meetings on a regular basis (not miss more than 3 per year);
3. Be willing to share his or her relevant experiences with other members during the course of CXO Forum meetings;
4. Commit to maintaining in confidence and refrain from exploiting related opportunities for his or her own purposes confidential information shared by other members during the course of CXO Forum meetings; and
5. Not be a direct competitor of any other member of his or her CXO Forum group or chapter.

Please note that the CXO Forum assumes no responsibility for assuring confidentiality or minimizing the attendance of competitors at CXO Forum meetings.

CXO FORUM

APPLICATION FOR MEMBERSHIP

1. Date of Application: \_\_\_\_\_
2. Applicant's Name: (Please print) \_\_\_\_\_
3. Office Address: \_\_\_\_\_
4. Type of Location:  Headquarters  Branch  Other (Explain) \_\_\_\_\_
5. Office Phone No.: \_\_\_\_\_ Mobile Phone No.: \_\_\_\_\_
6. Email Address: \_\_\_\_\_
7. Title: \_\_\_\_\_
8. If Applicant holds an ownership position in employer, is it the  entire or a  partial ownership?  No Ownership
9. Name of Employer: \_\_\_\_\_
10. Size of Employer (either in terms of Revenue **or** number of Full-Time or Full-Time equivalent Employees).  
Annual Revenue this Year \_\_\_\_\_ Present Number of Employees \_\_\_\_\_
11. Description of Products or Services Provided by Employer to its Customers (25 words or less): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

12. To help foster an effective learning environment for members and guests, the CXO Forum seeks to engender open and frank dialogue among attendees during the course of its meetings. Clearly, each attendee must judge for himself or herself the extent of private information he or she shares with others in attendance (especially considering that some of the attendees may be total strangers to him or her). Toward this end, the CXO Forum wishes to minimize the likelihood of attendance of two or more direct competitors in the same CXO Forum group or chapter. While it makes no guarantees in this regard, we ask that members: (a) inform a CXO Forum leader that a direct competitor is present, if and when they recognize this; and (b) maintain in confidence, refrain from exploiting related opportunities for their own purposes, and confine related discussion solely to members in their CXO Forum group or chapter, any statements made by others which are clearly confidential to the person making the statement. If this Application is accepted and the Applicant becomes a member of the CXO Forum, will the Applicant adhere to the precepts of subpoints (a) and (b) in the preceding sentence?

Yes     No

13. Further, and in the interest of building collegiality and an environment of collaboration, the CXO Forum expects members to: (a) commit to attending CXO meetings on a regular basis (i.e., not missing more than three meetings per year); and (b) share with others in attendance, their pertinent experiences on the topics of discussion at those meetings. If this Application is accepted and the Applicant becomes a member of the CXO Forum, will the Applicant adhere to the expectations of subpoints (a) and (b) in the preceding sentence?  Yes     No

14. CXO Forum Referring Member: \_\_\_\_\_  
(referring member will be requested to write letter of recommendation to the membership committee)

15. List any other CXO Forum Members you know: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

16. **Please submit your executive biography or resume with the membership application.**

Applicant's Signature: \_\_\_\_\_

Date of Signature: \_\_\_\_\_