

April 14, 2016

Angel & Micro Private Equity Investing:

What Investors Should Know

Presenter:

Fred Gumbinner, Esq. –
 Managing Partner G2 GEM Finance, LLC; BDR Avanti Finance, LLC; YG Funding Group; and
 President Keiretsu Forum-MA DC Metro

Presentation Overview:

There are numerous ways for individuals to invest their hard earned savings. Most pundits agree that a well-diversified portfolio is best; but, many leave out some of the highest return classes of investment - Private Equity (“PE”) and Angel Investments. Often private equity minimums are too lofty for many Investors, even high net worth (“HNW”) individuals.

In this session, we will discuss the merits (and potential pitfalls) of Angel and individual PE investing and some ways for individuals to participate. With the current turmoil and volatility in the stock market and traditional public investments, many believe that Angel & PE investments are more appropriate than ever for any Investor’s overall portfolio performance.

This session is intended to be highly interactive with audience participants sharing their personal experiences, and questions are encouraged. The session is designed to help each individual enhance their knowledge, investment portfolio and personal wealth!

Presentation Key Takeaways

In this interactive session, we will spotlight the following:

- What is Angel and PE Investing for Individuals
- Advantages of Angel and PE investing
- Pitfalls to avoid when making investments
- Opportunities and ways to participate

Date | Time | Location

THURSDAY
 April 14, 2016

7:30 AM to 8 AM
 Networking and
 Continental Breakfast

8 AM to 9 AM
 CXO Forum
 Presentation

9 AM to 9:15 AM
 Burning Issues: Discuss
 your specific challenges
 with colleagues and
 fellow CXO Forum
 members

Location
 Cherry Bekaert
 1934 Old Gallows Road
 4th Floor
 Vienna, VA 22182
 703.506.4440

For directions, visit
www.cxoforum.com

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STRATEGIC PARTNERS



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Bring A Guest!

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Volunteer For A Committee

April 14, 2016



About Our Presenter:

Fred is a serial investor/executive/advisor/capital raiser. He has been in Micro-Cap Private Equity and Angel Investing for over thirty years and formally for over twelve years. He has worked in various capacities with hundreds of start-ups and early stage companies. He has extensive experience in capital-raising matters, involving all levels of the capital stack, having participated in over US\$30 billion of successful financings and corporate transactions, ranging from 4Fs, Angel and Seed funding to IPOs, Dispositions or other exits.

In addition to his numerous private investment activities, Mr. Gumbinner is a consultant and advisor to several early stage technology ventures, and has served in an executive capacity or as a board member or advisor to over 75 companies. He currently is a Managing Director of several Private Equity firms and is the President of the DC Metro Chapter of Keiretsu Forum, the largest and most prevalent Angel Investor Group on the planet.

Mr. Gumbinner received his BA (magna cum laude) from Colgate University and his JD degree (magna cum laude and Contributing Editor of the Michigan Law Review) from The University of Michigan Law School.

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